

Anglo American Zimele – Supply Chain Fund

Evaluation criteria

- The business must have a significant black shareholding and management structure.
- The owners of the investee company must be involved, on a permanent basis, in the day-to-day management and operations of the company.
- The equity partners must contribute financially from their personal resources to the project. This ensures future commitment and helps to share the risk.
- There should be definite commercial viability and long-term sustainability in the project.
- Loans advanced to the project will be at a commercial rate and must be repaid timeously.
- Anglo American Zimele may elect to take a minority equity position in the investee company. Equity is acquired on commercial grounds and the same applies to exits.
- The development of black empowerment partners as entrepreneurs to enable them to participate in the mainstream activities of the economy is of primary importance.
- The business must be registered as a (Pty) Ltd entity and have an appointed auditor.
- Proper accounting records must be maintained by internal accounting staff or external accountants.
- The project must have scope to grow and expand beyond Anglo American markets.

Application procedures

All applications to the Supply Chain Fund should be presented in the form an investment proposal and a formal business plan. These will be followed by a presentation of the business case to the Anglo American Zimele New Project Committee.

Business plan

Your business plan should include:

- An executive summary
- An introduction and background information, including project status
- A description of the business and its service and/or product offering
- A global, local or regional market analysis
- An industry analysis
- Business proposition and opportunity
- Technology, operations, logistics
- Historical and forecasted financial statements
- Conclusion and recommendations
- Relevant annexure